## BOND ISSUANCE Fiscal Year 2007

August 1, 2006 Issue

| Various Purpose General Obligation Bonds                  |                 |
|---|-----------------|
| Series 2007A  | \$ 333,165,000  |
| General Obligation Bonds (State Housing Trust Fund)       |                 |
| Series 2007T  | 71,900,000      |
| Motor Vehicle Fuel Tax General Obligation Bonds           |                 |
| Series 2007B  | 176,060,000     |
| November 14, 2006 Issue                                   |                 |
| Various Purpose General Obligation Refunding Bonds        |                 |
| Series R-2007A  | 321,050,000     |
| Motor Vehicle Fuel Tax General Obligation Refunding Bonds |                 |
| Series R-2007B  | 63,810,000      |
| February 6, 2007 Issue                                    |                 |
| Various Purpose General Obligation Bonds                  |                 |
| Series 2007C  | 367,705,000     |
| Motor Vehicle Fuel Tax General Obligation Bonds           |                 |
| Series 2007D  | 402,350,000     |
| Motor Vehicle Fuel Tax General Obligation Bonds           |                 |
| Series 2007E  | 16,180,976      |
| May 30, 2007 Issue  |                 |
| Various Purpose General Obligation Bonds                  |                 |
| Series 2007F  | 250,000,000     |
| Various Purpose General Obligation Refunding Bonds        |                 |
| Series R-2007C  | 376,810,000     |
| Motor Vehicle Fuel Tax General Obligation Refunding Bonds |                 |
| Series R-2007D  | 73,030,000      |
| Fiscal Year 2007 Total                                    | \$2,452,060,976 |

## BOND DEBT GROWTH As of June 30, 2000-2007

| Fiscal<br>Year | Authorized<br>Not Issued | Issued          | Principal<br>Outstanding |
|----------------|--------------------------|-----------------|--------------------------|
| 2007           | \$10,803,926,395         | \$2,452,060,976 | \$11,673,280,580         |
| 2006           | 10,449,287,372           | 1,558,261,856   | 10,584,087,730           |
| 2005           | 6,252,784,228            | 1,523,297,666   | 9,980,070,103            |
| 2004           | 6,102,681,893            | 1,624,334,200   | 9,328,740,413            |
| 2003           | 3,548,341,094            | 1,528,646,935   | 8,547,841,664            |
| 2002           | 3,111,828,029            | 1,017,470,000   | 8,184,273,651            |
| 2001           | 3,950,998,029            | 1,345,245,000   | 7,679,115,156            |
| 2000           | 3,669,703,029            | 874,562,819     | 7,278,158,263            |

## PRINCIPAL AND INTEREST PAID ON BONDS 2000-2007

| Fiscal<br>Year | Principal     | Interest      | Total           |
|----------------|---------------|---------------|-----------------|
| 2007           | \$508,188,126 | \$505,214,432 | \$1,013,402,558 |
| 2006           | 475,484,229   | 464,343,519   | 939,827,748     |
| 2005           | 439,622,976   | 456,840,338   | 896,463,314     |
| 2004           | 399,000,451   | 428,722,968   | 827,723,419     |
| 2003           | 423,788,923   | 412,430,610   | 836,219,533     |
| 2002           | 423,551,504   | 402,420,897   | 825,972,401     |
| 2001           | 390,783,108   | 398,430,260   | 789,213,368     |
| 2000           | 376,835,071   | 359,375,345   | 736,210,416     |
|                |               |               |                 |